



2022

zhlgao@ccxi.com.cn

zhbli@ccxi.com.cn

xpzhang@ccxi.com.cn

(027)87339288/(010)66428877

(010)66426100

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www.ccxi.com.cn

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信用等级通知书

信评委函字 号

[illegible]

	2019	2020	
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A-/	16 17	MTN003 MTN001	A- A-	2021-11-03	--	C160400_2019_01
A+/-	16 17	MTN003 MTN001	A+ A+	2021-09-24	--	C160400_2019_01
AA/-	16 17	MTN003 MTN001	AA AA	2021-07-14		C160400_2019_01
AA+/-	16 17	MTN003 MTN001	AA+/- AA+/-	2020/11/26		C160400_2019_01
AA+/-	16 17	MTN003 MTN001	AA+ AA+			

“ ”

2020
14,139 1.39%
“ ”
4.8 2021
8,210
4,374 7.4%

2020 7

2020 1257 2023

2022 5 6

”

“ ”

2019 6

9

2020 46
86.6%

2020 50 /

2020

2020 5

2020 426

82,500 15

2020 9

2020 1421 2021 1 1

[2022] 115 “

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2021

2022 1 18

[2022]1 2022 2 28

0052022001

2022 3 1

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2021

2022 4 29

		2015	2016	
2017	2018	2019	2020	2021

PPP

17.03

-49.89%

PPP

PPP

BOT

PPP

2015-2018

PPP

387,190.89

2021

		BOT	60 /
2021	10.90		
	3.60	224.47	
	81,057.69		
		2	

120.0 / 24.53

4 2022

	7.31	34.48	8.08	39.25	9.51	36.36
	1.66	34.52	1.58	30.56	1.68	29.59
	6.77	22.84	9.29	27.40	10.90	22.90

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EBITDA FFO

2021 1 3 22

130,000

LPR

7%/

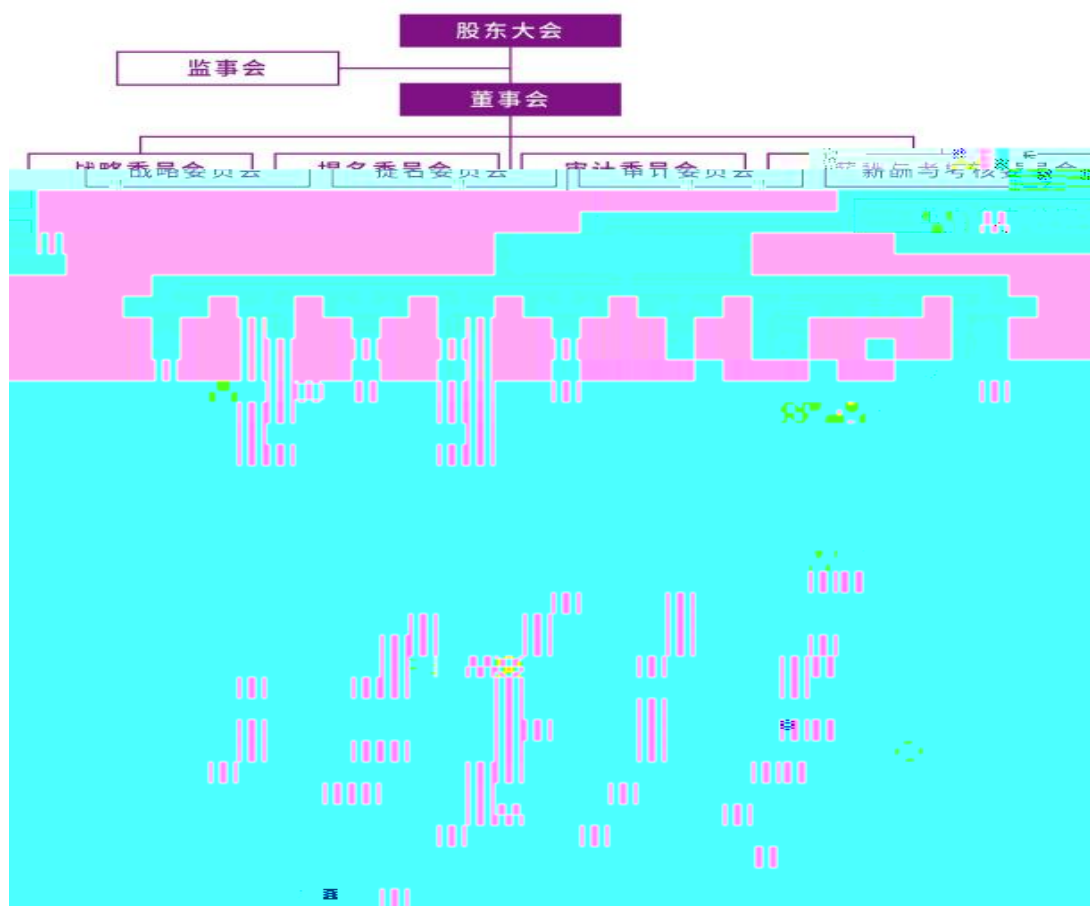
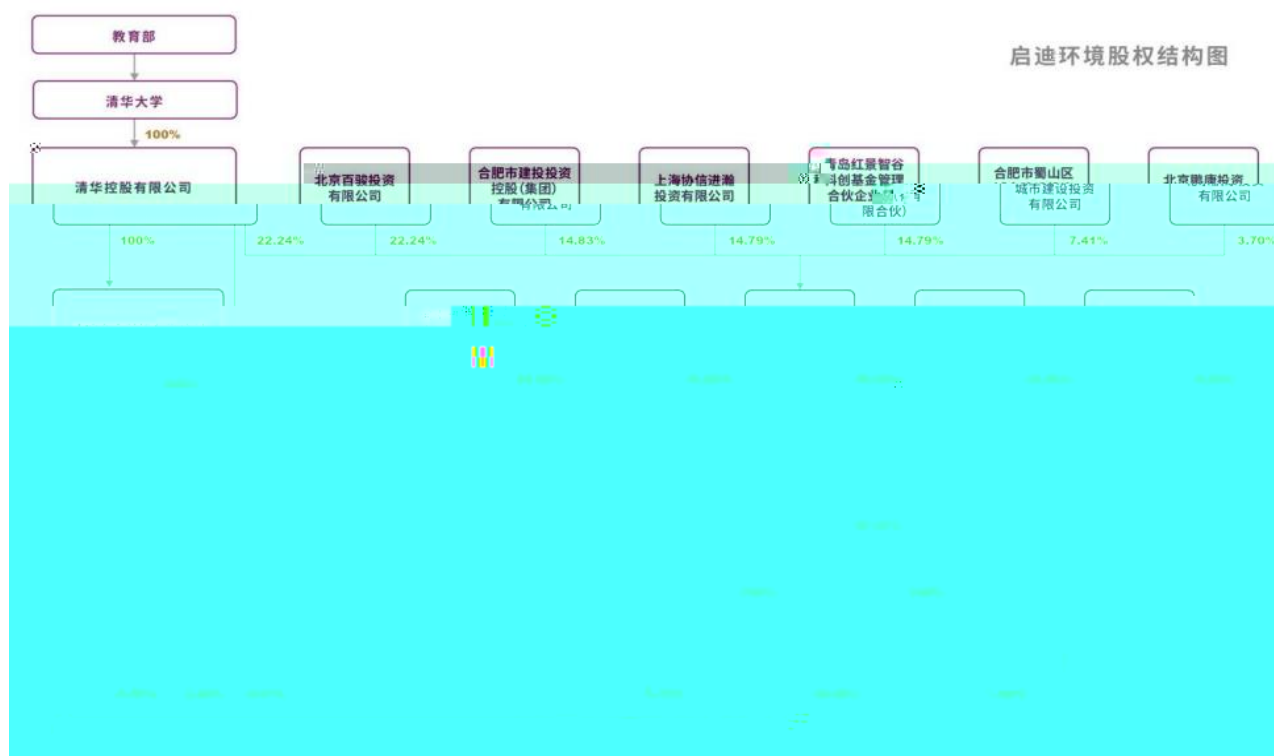
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2022

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启迪环境股权结构图



()	2019	2020	2021	2022.3
	340,761.92	248,040.89	140,268.21	85,001.93
	694,536.79	558,846.56	587,739.79	627,453.14
	37,605.80	31,546.91	152,053.28	118,336.78
	67,803.23	73,881.50	61,300.81	64,715.65
	117,857.63	120,060.41	111,794.60	109,163.35
	1,418,334.84	1,272,573.10	60,029.51	69,856.90
	964,877.54	1,131,668.89	1,193,782.60	1,194,933.21

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